Understanding an Invoice

Identifies the law office details, billing contact and provides key payment details.

Case Information

Confirms which case or matter the charges apply to. Lists the case name and number.

Time Entries

Provides a transparent breakdown of legal services performed and how time was billed. It details each billable activity including:

- Date the service was performed.
- Employee initials.
- Activity description.
- Hourly rate charged.
- **Hours Worked** (e.g., 0.10 = 6 minutes)
- Line Total

Terms & Conditions

Provides clear instructions on how to pay and avoid extra fees outlining payment methods.

Outstanding Balance Summary

Provides a listing of outstanding invoices to be paid.

Payment History

Provides a listing of all payments made on the current invoice.

Law Offices of Julie Byrd Ashworth P.O. Box 635 Law Offices of Julie Byrd Ashworth Collierville, TN 38027-0635 901-373-6111

Margaret K Smith

1500 Munford Ave. Munford, TN 38053

Balance Invoice # Invoice Date Payment Terms

02494 February 3, 2025 Due on Receipt See Payment Plan

Frank S. Smith v. Margaret K. Smith (99999)

Securely pay online https://law-offices-of-julie-byrd-ashworth.mycase.com/xyz1234

Time Entries

Date	EE	Activity	Rate	Hours	Line Total
01/14/2025	JBA	Court Appearance	\$400.00	1.00	5400.00
01/21/2025	DC	Corresponeence	\$150.00	0.25	\$37.50
			Totals:	1.25	\$437.50

Adjustments

Item	Applice To	Турс	Description	Basis	Percent	Line Total
Accition	Sub Total	% Percentage	Convenience Fee	\$337.50	3.0%	\$10.13
					- Indian Wasself	040.40

Timekeeper Summary

	Billable Hours	Amount Billee
Julie Byre Ashworth	1.0 hrs	5400.00
Diana Choate, BPS	0.25 hrs	537.50

Time Entry Sub-Total

Sub-Total:

Terms & Conditions:

We offer a range of easy payment options. Please note that if you opt to use the payme provided, a 3% CONVENIENCE FEE will be applied to Credit Card payments and eChe

- If you opt for one of these options, there won't be any extra fees:

 CashApp at \$j,uiebyrdlaw (note your full name).

 Venmo at @Julie Byrd-14 (note your full name).

 Exact cash, check, or money order at our Memphis or Munford offices made payable to:

 JULIE BYRD ASHWORTH.
- Check or Monoy Order, made payable to: JULIE BYRD ASHWORTH, mailed to: Julie Byrd Ashworth, Altorney at Law, P.O. Box 635, Collienville, TN 38027. Feel free to pick the option that suits you best. If you have questions about payment, just give us a shout. We're here to help.

Amount Paid: \$100.00 Balance Due \$347.63

Total:

\$437.50

\$437.50

\$447.63

Outstanding Balance Summary

		Installment Due	Amaum
2493	01/02/2025	327.34	327.34
Invoice #	Due Date	Original Balance	Balance Due

03/03/2025 \$100.00 04/03/2025 \$100.00 05/03/2025 \$100.00 06/03/2025 \$47.63

Payment History

Activity	Date	Payment Method	Amount	Responsible User	Deposited Into
Payment Received	Feb 4, 2025	Other		Diana Choate, BPS (Paralegal)	Operating

Account Summary

Margaret K Smith's Trust History

Balance As Of 02/04/2025: \$400.00

Date	Related To	Details	Amount	Balance
01/01/2025		Trust deposit	\$400.00	\$400.00

Margaret K Smith's Credit History

Balance As Of 02/04/2025: \$100.00

Date	Related To	Details	Amount	Balance
01/15/2025		Credit deposit	\$100.00	\$100.00

Secure Payment Link

Provides a secure payment link. Online payments include a 3% convenience fee.

Adjustments

It lists added fees or credits (for example):

- 3% convenience fee applies when using the payment link.
- 1.5% interest charge if invoice is not paid in full within sixty (60) days of the bill date.
- Credit from a Consultation Invoice.

Timekeeper Summary

Gives an at-a-glance view of total hours worked and total billed amount by firm staff.

Balance Summary

Shows exactly how the total amount due is calculated.

<u>Installment Due</u>

If participating in a "Pay Now to File" or payment plan program, it details each due date and the amount due including when a payment was credited, to an installment.

Account Summary

Lists deposits, withdrawals, and balances from any trust or non-trust account.